Quick Start Guide

1

For Approving a Long or Short Shift

To approve a long or short shift, please follow the following steps:

Step 1 - Find the Shift to Approve

The timesheet page display starts on the current pay period. If you need to see a different period, you can find the timesheet that you want by following the instructions below:

1. Click on the dates in the pay period box to see a calendar and find the period you want.

Hello	, Anne Smith (Consum	Pay Pe	eriod	
		<	05/14/2023 - 05/27/2023	>
Time	sheets			
Pay Per	riod			
<	05/14/2023 - 05/27/2023	3	> A 3 pay period(s) with incomplete timesheet(s)	

2. When the calendar displays, select the **date** of the pay period you are looking for.

ay Po	riod S	tart D	ate											
05/14	4/2023	1												
			May	2023						Jun	2023			>
s	м	т	w	T	F	s		s	м	т	w	т	F	s
	1	2	3	4	5	6						1	2	3
								4	5	6	7	8	9	10
<u>14</u>	15	16	17	18	19	20		<u>11</u>	12	13	14	15	16	17
21	22	23	24	25	26	27		18	19	20	21	22	23	24
<u>28</u>	29	30	31											
.egend	: 🗌 In 🔲 To	comple day	te Time:	sheet St	art Date		Se Se	lected p lected p	oay peri oay peri	od start od	date		D	one

Note: The "Legend" at the bottom of the box tells you what each colored date means.

- 3. Click the **Done** button at the bottom of the calendar.
- 4. Click the Edit **Z** icon under the Action column.
- 5. You can then view the days within the selected pay period.

If you need detailed help, visit <u>TempusUnlimited.org/EVV-support</u> and see the "Viewing a Timesheet" Quick Start Guide.

Step 2 - Open the Timesheet

2

Open the Timesheet that corresponds to the shifts that were logged for a short period of time less than 15 minutes or a shift that is longer than 24 hours.

These shifts are specifically indicated with an orange exclamation mark.

						Consumer /II	21	Consumer Enrollment	Timesheet ID	
nesneet	for Aring	iam PCA (PCA#	0)		Arindam Con	- , aumer (448772)	mass_health - ffs	14351622	
ay Period:	09/03/2023 -	09/16/2023							Approve All Shifts	Add Shift
Date	Start Time	End Time	РТО	Location	Service Code	EVV Compliant	Shift Duration	Daily Approved Time	Shift Status	Action
iun, 09/03/2023	07:00 AM	07:02 AM		Start: Home End: Home	regular	• •	0h 02m	0h 15m	✓ Approve Deny	
Aon, 09/04/2023										
'ue, 09/05/2023										
Ved, 09/06/2023										
hu, 09/07/2023										
ri, 09/08/2023										
at, 09/09/2023										
un, 09/10/2023										
Aon, 09/11/2023										
ue, 09/12/2023										
Ved, 09/13/2023	10:48 AM	10:48 AM		Start: Home End: Home	regular	~	<u> 0h 00m</u>	0h 00m	Approve Deny	
hu, 09/14/2023										
ri, 09/15/2023										
at, 09/16/2023										
						Total Approved Pay Total I	Period Hours 0h 15m Denied Hours 0h 00m	Submit	Timesheet	
ack to Timeshe	ets									

<pre>< Back to Timesheets</pre> Timesheet for Arindam PCA (PCA# 0)				
Timesheet for Arindam PCA (PCA# 0)				
This sheet for Armauni FeA (FeAF 5)		Consumer (ID) Arindam Consumer (448772)	Consumer Enrollment mass_health - ffs	Timesheet ID 14351622
Pay Period: 09/03/2023 - 09/16/2023				Approve All Shifts Add Shift
Date Start Time End Time PTO Location	Service Code EVV Co	ompliant Shift Duration	Daily Approved Time	Shift Status Action
Sun, 09/03/2023 07:00 AM 07:02 AM Start: Home	regular 🛛 🖸	0h 02m	0h 15m	✓ Approve Deny ····
Mon, 09/04/2023				
Tue, 09/05/2023				
Wed, 09/06/2023				
Thu, 09/07/2023				
Fri, 09/08/2023				
Sat, 09/09/2023				
Sun, 09/10/2023				
Mon, 09/11/2023				
Tue, 09/12/2023				
Wed, 09/13/2023 10:48 AM 10:48 AM Start: Home End: Home	regular 🗸	A 00 00m	Un 00m	Approve Deny
Thu, 09/14/2023				
Fri, 09/15/2023				

4 Step 4 - Approve Shift Message

A new message will be displayed that will warn you that this shift is either less than 15 minutes or longer than 24 hours

Confirmation of the approval is required. Choose the exception type and the reason for the exception.

lesheet	for Arind	am PCA (I	PCA# 0)			
y Period: 0	9/03/2023 -	09/16/2023		Approve Shift	<	Approve All Shifts Add Shift
pate	Start Time	End Time	PTO Location		Daily Approved Time	Shift Status Action
Sun, 09/03/2023	07:00 AM	07:02 AM	Start: Hon End: Home	Total duration for this shift is less than 15 minutes. Please × complete the following fields to approve the shift.	0h 15m	Approve Deny ***
don, 09/04/2023				Exception *Required		
lue, 09/05/2023				Select v		
Ved, 09/06/2023				Reason for Exception *Required		
hu, 09/07/2023				Select *		
ri, 09/08/2023				Comments		
Sat, 09/09/2023						
Sun, 09/10/2023				Limit to 500 characters.		
Mon, 09/11/2023						
Tue, 09/12/2023				Cancel Confirm Approval		
Ved, 09/13/2023	10:48 AM	10:48 AM	Start: Home End: Home	regular 🗸 🛆 🛆 dh dom	0h 00m	Approve Deny ***
Thu, 09/14/2023						
Frl. 09/15/2023						
at, 09/16/2023						
				Total Approved Pay Period Hours Oh	15m Submit	Timesheet

Step 5 - Select the Exception

5

Choose the appropriate **Exception** from the drop-down list.

Approve Shift	×
Total duration for this shift is less than 15 minutes. Please complete the following fields to approve the shift.	×
Exception *Required	
 Select Missed or incorrect check in/check out Other modification required Technology issue 	
Comments	
Limit to 500 characters.	1,
Cancel Confirm Approva	al

6 Step 6 - Select the Reason for the Exception

Depending on the **Exception** selected from the drop-down list, the **Reason for the Exception** will vary.

Choose the appropriate reason from the drop-down list.

Ар	prove Shift	×
A	Total duration for this shift is less than 15 minutes. Please complete the following fields to approve the shift.	×
Ехсер	tion *Required	
Tech	nology issue	▼
Reaso	on for Exception *Required	
√ Sel	ect	
Dev	vice died or turned off during visit	
Dev	vice not working properly	
lssu	ue with Wi-Fi/Data service	
Los	t device	
No	device available	4
Oth	er	
	Cancel Confirm Approv	al

Approval button after selecting drop downs.
Approve Shift ×
Total duration for this shift is less than 15 minutes. Please × complete the following fields to approve the shift.
Exception *Regulared
Technology issue
Reason for Exception *Required
Device not working properly
Comments
Test
Limit to 500 characters.

8 Step 8 - Shift is Approved

The shift is now approved.

regular	~ D	0h 00m	0h 00m	Approve Deny	
	Total Approved	Pay Period Hours 0h 15m		Submit Timesheet	- 1
	т	stal Denied Hours 0h 00m			_

You can now approve a long or short shift using the EVV Portal.